

Siletz Tribal Business Corporation
Small Business Loan Program
2120 NW 44th Street, Suite D
Lincoln City, OR 97367
541 994-2142(O) 541 994-8973 (F)

LOAN APPLICATION & ASSISTANCE AGREEMENT

General Information

Operating Business Name:			Tax ID Number:		
Mailing Address:		Contact Person:		E-mail:	
Project Address (if different):		Phone No:		Fax No:	
County:			Current Full Time Equivalent Employees:		
Form of Operating Business: <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Sub S-Corporation State in which organized: _____ Since: _____			Jobs Created/Retained Resulting from Financing:		
Name and Form of Holding Company or Entity Owning Business Assets:					
Name: _____			<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Sub S-Corporation State in which organized: _____ Since: _____		

Ownership Information - Provide information requested below for each business a part of this application.

Business Owners	Title <small>(i.e, President, Manager, Partner)</small>	% of Ownership	Driver's License # and State	Social Security Number	*Ethnicity: Hispanic <small>(Yes/No)</small>	*Race	*Gender <small>(Male/Female)</small>	*Veteran <small>(Yes/No)</small>

*Ethnic, Gender & Veteran Information:

Project Financing

USES OF PROCEEDS		SOURCES OF PROCEEDS	
Land	\$	Cascades West Loan Program:	\$
Building	\$	Name of Bank: _____	Loan Amount: \$
Machinery & Equipment	\$	Name of Bank: _____	Loan Amount: \$
Inventory	\$	Applicant Equity Injection – Source:	\$
Working Capital	\$	Other Private Party Financing _____	Loan Amount: \$
Other:	\$	Other:	\$
TOTAL:	\$	TOTAL:	\$

Business Information

Please attach a summary or history and description of your business. The questions below are meant to provide a guide, include all pertinent information explaining the nature of the business and the anticipated success. For a new business, please attach a business plan.

1. What product or service will be provided? Please describe in detail.
2. Describe your business location(s). How will you operate? What will be the hours of operation?
3. Who are your competitors (list names of businesses and how you will differentiate your business from theirs)?
4. Describe your marketing plan and activities. How do you distribute your product or service?
5. How will you price your product or service? Please explain the rationale to support the price and market acceptance.
6. Who are the customers who use your product or service? If applicable, provide copies of contracts, letters of interest, or invoices.
7. Describe the management team's expertise and experience and how it relates to the business operation.

Additional Business Information

Please attach copies of the following documentation for your business.

1. Current Business License; permits and other documentation that authorizes this company to do business.
2. Current insurance documents required for this company to do business.
3. Letters of intent to do business, if applicable.
4. Certificates of completion of Small Business Development Class, if applicable.
5. Price quotes that document the amount requested in the loan application.
6. Proof of % of ownership, if applicable.

References

Type	Name	Address	Phone
Bank			
Attorney			
Accountant			
Insurance Co.			
Personal (not related)			
Relative			

Financial Information

Please attach the following financial information to the application or ensure they are included in your business plan. You may use any generally accepted format or pro-forma templates are available on-line at www.cascadeswest.com.

Historical Financial Statements:

Existing Businesses

Balance Sheets and Income Statements (or tax returns) for last 3 years.
Interim Balance Sheet and Income Statement dated within 90 days.

All Owners or Guarantors

Personal financial statement dated within 90 days, detailing personal assets and liabilities, as well as sources and uses of personal income.

Pro-forma Financial Statements:

New or Significantly Expanding Businesses

Financial projections for *two years* composed of

1. Monthly detailed Cash Flow Statements
2. Income Statements
3. Balance Sheets

Authority and Certifications: CLIENT certifies that the person(s) signing on behalf of CLIENT is authorized to do so by all individuals, partnerships, partners, corporations, members or other individuals or legal entities that are a party to or receive assistance through this loan application. Furthermore, CLIENT certifies that the statements and representations made herein are true and correct and that CLIENT has disclosed all relevant information to LENDER for processing of loan application including the following (circle one) responses, with written detailed explanations attached for any question to which CLIENT answers "Yes":

1. Have any of the individuals, owners or businesses a part of this application been involved in bankruptcy or have any pending or probable lawsuits? Yes / No
2. Do any of the individuals, owners or businesses a part of this application have ownership in other businesses? Yes / No
3. Are any of the individuals, as part of this application (a) presently under indictment, on parole, or probation, or (b) have they ever been charged with or arrested or convicted of any criminal offense other than a motor vehicle violation? Yes / No
4. Do any of the individuals (or members of their households), owners or businesses a part of this application above work for or are associated with the Small Business Administration, SCORE, or ACE, any Federal Agency, or the participating lender or any affiliate? Yes / No
5. Are any of the individuals, owners or businesses a part of this application delinquent, or in default, on student loan payments, federal debt, child support obligations or any other local, state or government obligation? Yes / No
6. Are any of the above individuals or owners involved in this application **NOT** a U.S. citizen? Yes / No

Acknowledged and agreed this ____ day of _____, 201__.

Borrower: _____

Borrower: _____

By: _____

By: _____

Printed Name: _____

Printed Name: _____

Title: _____

Title: _____

*Please note that all owners must sign the loan application and complete a credit application in order for this application to be considered to be complete.

**Submit the completed application, the application deposit, and all additional attachments to:
Siletz Tribal Business Corp.
2121 N.W. 44th St., Ste. D
Lincoln City, OR 97367**